



Educational Financial workshop

Date: Friday, April 3, 2026

Time: 12 PM - 4 PM

Place: 135 Raritan Center PKWY, Edison, NJ 08820

About Speaker:



Kanan Sarveiya

Regional Vice President

Primerica Financial Services

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She has been working in the financial industry for 15+ years, helping people with their financial needs. Her office is in Parsippany and Edison. She is passionate about helping people build their financial house. She has numerous insurance and investment plans. Additionally, she has great retirement plan solutions. She will share in this workshop some fundamental concepts that have helped millions of people build financial security.

Topics will include:

- Retirement savings strategies
- Tax-deferred vs. taxable investments
- Underestimating the number of years your retirement might last
- Withdrawing too much, too soon
- Understanding retirement risks
- Spending your assets down correctly ...and more

Light Refreshment will be served...

Note: A \$5 deposit is required for registration, which will be fully refunded when you attend the event in person.

Payment Method: CASH / ZELLE

Zelle using following email address: iasonj@yahoo.com